

CORPORATE LAW

We speak your language.
Everywhere.



LAWYERS,
EXPERIENCED
AND CREATIVE.

AUSTRIA BELGIUM BULGARIA CHINA CZECH REPUBLIC FRANCE
GERMANY HUNGARY ITALY POLAND ROMANIA SLOVAKIA SPAIN TURKEY

schindhelm.com



WE THINK AHEAD FOR YOU A MATTER OF COURSE AND IN A CERTAIN MANNER

The challenges for companies, shareholders and managers under corporate law are complex and constantly changing. Requirements for which sustainable solutions must be found: Legally and fiscally watertight as well as economically sensible.

Our proven experts in corporate law have many years of experience in advising companies ranging from shareholder-managed enterprises to global corporations. We accompany our clients safely through the complex framework conditions in every phase of the business and offer customised and sustainable solutions. Cross-border economic activities require international solutions. Through the international Schindhelm Alliance, the know-how and resources needed for efficient implementation of cross-border solutions are available.

Start-up advice

In the run-up to a business activity, the question regularly arises as to the legal form in which this activity should be sensibly carried out. An analysis of the respective legal form with a presentation of the advantages and disadvantages is of central importance in this phase.

General corporate law advice

After the foundation, we accompany you and your company in all further phases of development. These include ongoing advice on corporate law, the convening and attendance of shareholders' meetings, the implementation of capital measures of all kinds, and the accompaniment of changes in the respective company bodies and/or at shareholder level. Another focus is the planning, support and implementation of restructuring measures of all kinds. Whether it is a merger, demerger in the form of a split-off or spin-off, the contribution of shareholdings or a change of legal form - we are there for you with our experience and expertise.

Support of project transactions

In the area of corporate law, the support of extensive project transactions in particular is a core focus of our work.

Conflict resolutions

The out-of-court settlement of disputes between shareholder groups and/or shareholders and their companies is often very difficult because, in addition to the purely factual circumstances, the emotions of the parties involved play a very important role. As a matter of principle, we try to avoid protracted disputes under corporate law even before the conflict arises. However, if this is not possible or not wanted, we represent your interests before the state courts and before national and international arbitration tribunals.

Notarial services

We offer you advice and notarial services from a single source. This applies both to notarial services in connection with the establishment of companies, assistance in all phases of the respective stages of development of companies up to dissolution and full termination.





SELECTED CONSULTATION GOALS

Schindhelm's experts master the entire spectrum of corporate law advice. We solve complex tasks in teams with colleagues from neighbouring departments and participating countries: Interdisciplinary and international.

Advice in the foundation and establishment phase

- Advice on the choice of legal form
- Drafting sustainable articles of association

General corporate law advice

- Corporate governance, in particular the drafting of rules of procedure for managing directors, management boards, supervisory boards and advisory boards
- Measures for raising capital
- Preparation and handling of shareholders' meetings, in particular general meetings
- Advising the company's governing bodies on liability-related issues
- Liability of managing directors, board members and supervisory board members
- Design and implementation of employee participation schemes
- Advice on restructuring measures such as B. Mergers, demergers, spin-offs and contributions.
- Drafting of syndicate agreements.

- Advice and representation in proceedings to review the exchange ratio in the event of a merger or the cash compensation in the event of the exclusion of minority shareholders
- Contestation of shareholders' resolutions
- Short-term provision of shelf companies of all legal forms such as AG, GmbH, GmbH & Co. KG, UG (haftungsbeschränkt), Societas Europaea (SE)

Conflict resolution

- Conflict resolution between shareholders or between shareholders and corporate bodies
- Representation before state courts and national and international arbitration tribunals

Notary's office

- Certification of commercial register registrations
- Certification of extensive merger and splitting agreements and/or splitting plans
- Certification of company transactions
- Notarial minutes of shareholders' meeting resolutions



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